



Income Tax Relief

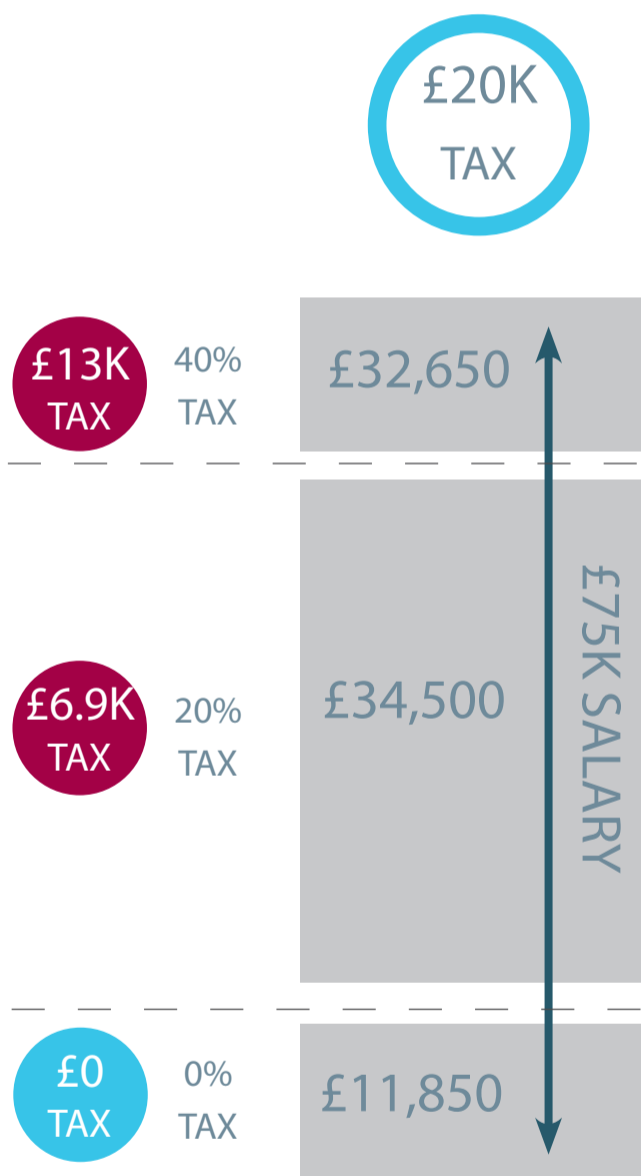
Client Scenario:

Sarah is a 45- year old executive with £79,000 in income and spare capital of £15,000. She requires tax-efficient and a broader range of investments

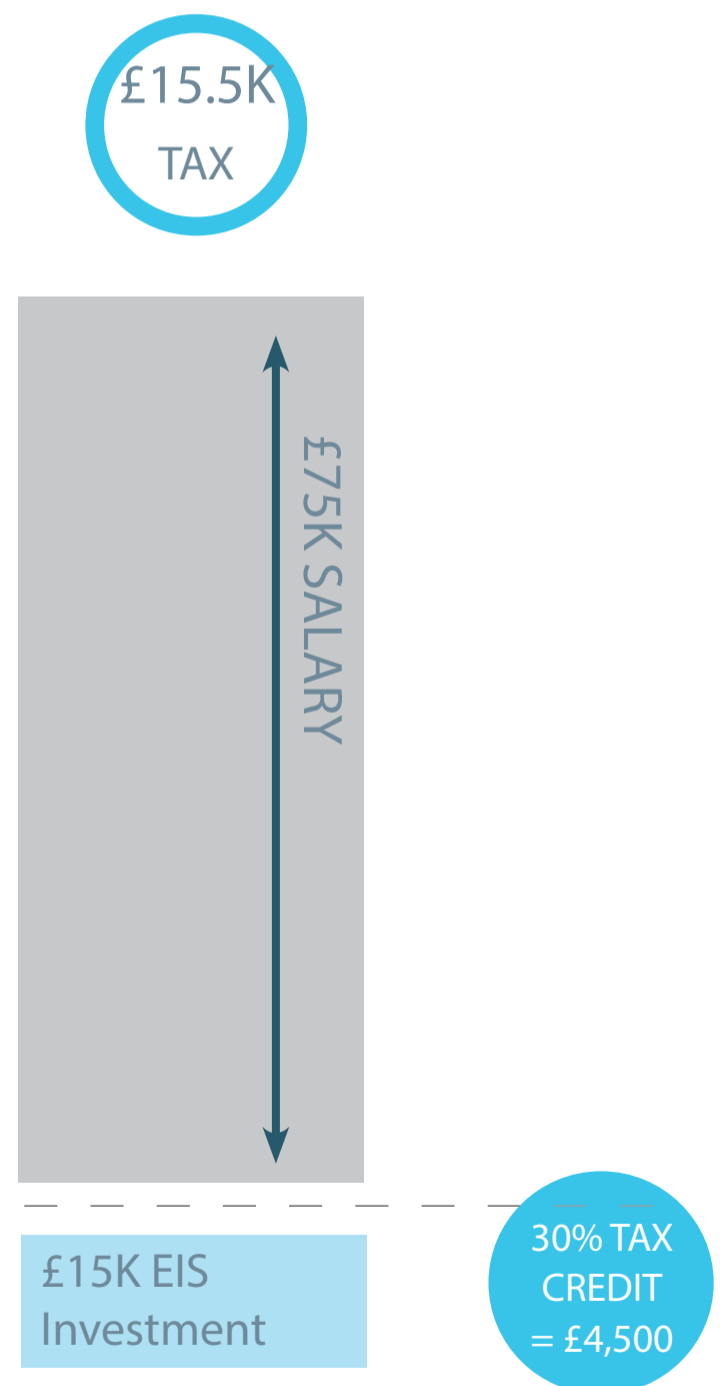
Solution:

Sarah makes a £15,000 investment into an EIS qualifying service. She claims income tax relief of £4,500 (30% of £15,000), reducing her tax bill from £20,000 to £15,500

Without Investment



With £15K EIS Investment



Enterprise Investment Schemes are relatively complex products with significant performance and liquidity risks. Your capital is at risk if you invest in an Enterprise Investment Scheme and you may lose some or all of your money invested.

Further Information:

Venture Capital Trusts, Enterprise Investment Schemes and IHT services are relatively complex products with significant performance and liquidity risks. Your capital is at risk if you invest in a Venture Capital Trust, Enterprise Investment Scheme or IHT service and you may lose some or all of your money invested. Tax treatment depends on your individual circumstances and may be subject to change. The availability of tax reliefs depends upon the companies invested in maintaining a qualifying status with the HMRC.

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